



European Bank
for Reconstruction and Development

CONFERENCE

Law on Financial Restructuring:

Lessons and Experience from the First Year of Operation

25 April 2018, Kiev

Organised by

European Bank for Reconstruction and Development (EBRD)

&

Independent Association of Banks of Ukraine

PROGRAMME

25 April 2018

14:30 – 15:00

REGISTRATION AND COFFEE

15:00 – 15:45

WELCOMING REMARKS

Purpose of the LFR & First Year Anniversary to review experience

- **Marie-Anne Birken**, General Counsel, EBRD
- **Roman Shpek**, Chairman, NABU
- **Sergiy Shkliar**, Deputy Minister, Ministry of Justice and Head of the Supervisory Board

15:45 – 16:45

SESSION 1 – LFR FIRST YEAR OF OPERATIONS

Following a report by the Secretariat of cases in the first year of operations, advisors will present a case study of issues and lessons learned in the successful restructuring of ViDi Group, one of Ukraine's largest car dealers.

Moderator: **Gordon Johnson**, President, EMA Global, Legal Advisor to Secretariat

First Year Annual Report of the Secretariat

- **Yulia Kostaska**, Head, Secretariat for Financial Restructuring

ViDi Group Restructuring

- **Dimitry Oliynyk**, CRO, JSC Oschadbank
- **Tim Kogan**, CEO, BPU
- **Dmitro Anufriiev**, Partner, Deloitte
- **Iryna Pokanay**, Partner, Asters Law Firm

16:45 – 17:45

SESSION 2 – ROUNDTABLE ON LESSONS LEARNED

This diverse panel of experts representing various stakeholders and roles in the restructuring process discuss a number of specific issues, lessons, solutions in dealing with cases under the LFR process, and suggest areas for improvement.

Moderator: **Jelena Madir**, Chief Counsel, EBRD

Panellists:

- **Olga Bilay**, Head, Asset Management Dept., Deposit Guarantee Fund
- **Nazar Chernyavsky**, Partner, Sayenko Kharenko
- **Yuriy Fedoriv**, Director, Restructuring Deal Advisory, KPMG
- **Oleksii Grinchenko**, Leader, Debt Restructuring Service, Ernst & Young
- **Vladislav Verchenko**, Member of Supervisory Board, JSCB Industrialbank
- **Yulia Kyrpa**, Banking/Restructuring Partner, AEQUO

17:45 – 18:00

CONCLUSION

Key lessons and takeaways, Invitation to Day 2 event, and Cocktail Reception

- **Jaime Ruiz Rocamora**, Principal Counsel, EBRD

18:00 – 19:30

POST-CONFERENCE COCKTAIL RECEPTION AND NETWORKING EVENT - Hosted by TMA Ukraine

VENUE**Premier Palace Hotel - Kyiv**

Address: 5-7/29 T. Shevchenko Blvd. & Pushkinska St., Kyiv, Ukraine, 01004

Web address: <https://premier-palace.phnr.com/en>

