



**European Bank**  
for Reconstruction and Development

# **WORKSHOP ON OUT-OF-COURT RESTRUCTURING**

**Ministry of Justice**

**Ulica grada Vukovara 49, Zagreb**

**22 November 2016**

# PROGRAMME

22 November 2016

9:00 – 09:30

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**Participants Arrival and Coffee Reception**

09:30 – 09:45

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**Welcoming Remarks**

*Maja Grubišin*, State Secretary, Ministry of Justice

*Vedrana Jelušić Kašić*, Director, Regional Head of Croatia, Slovenia, Hungary and Slovakia, EBRD

09:45 – 10:15

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**Presentation of Ministry of Justice ‘Guidelines on Corporate Debt Restructuring by Means of Out-of-Court Agreement’**

*Judge Nevenka Baran*, Adviser to the Minister, Ministry of Justice

10:15 – 11:00

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**The Role of Out-of-Court Restructuring and Ongoing Actions to Resolve Impediments** moderated by *Eric Cloutier*, Senior Advisor to the Vienna Initiative

- *Bojan Fras*, Vice Governor, Croatian National Bank
- *Marija Hrebac*, Chief Executive Director, State Agency for Deposit Insurance and Bank Resolution
- *Zdenko Adrović*, Director, Croatian Banking Association

11:00 – 11:45

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**Experiences from Austria in Out-of-Court Restructuring**

*Martin Ebner*, Partner, Schönherr Austria

11:45 – 12:00

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### Coffee Break

12:00 – 13:00

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### Creating a Market for Out-of-Court Restructuring – Obstacles and Solutions

Panel session chaired by *Dragan Tepić*, Principal Risk Officer, Corporate Recovery Unit, EBRD

- *Ivan Jandrić*, Member of the Board, Addiko Bank d.d.
- *Hrvoje Draksler*, Director, Collection and Work-out Division, Erste&Steiermärkische Bank d.d.
- *Vesna Ciganek Vuković*, Member of the Board, Raiffeisenbank Austria d.d.
- *Luka Rimac*, Partner, Mamić Perić Reberski Rimac Law Firm LLC
- *Loren Richards*, Partner, Clifford Chance LLP

13:00 – 13:30

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### Concluding Remarks and Next Steps

*Catherine Bridge Zoller*, Principal Counsel, Legal Transition Team EBRD  
*Eric Cloutier*, Senior Advisor to the Vienna Initiative